

Gli studi coinvolti nel bond di FIS – Fabbrica Italiana Sintetici

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February 13, 2026



F.I.S. – Fabbrica Italiana Sintetici, portfolio company di **Bain Capital**, ha completato un prestito obbligazionario garantito senior secured con scadenza nel 2031 per un importo complessivo pari a 770 milioni di euro, composto da 470 milioni di obbligazioni a tasso variabile e 300 milioni di obbligazioni a tasso fisso.

Latham & Watkins ha assistito Bain Capital e F.I.S. con un team guidato dal partner corporate **Jeff Lawlis** e dal counsel **Giorgio Ignazzi**, con gli associate **Edoardo Picchi**, **Giulio Maccarrone** e **Ludovica Davoli** per gli aspetti US capital markets. Il partner **Marcello Bragliani**, con la counsel **Erika Brini Raimondi**, gli associate **Francesca Parisini**, **Alessandro Bertolazzi** ed **Eleonora Toffoli** e i trainee **Giovanni Briscese** e **Serena Arcadi** hanno prestato assistenza per i profili finance di diritto italiano; l'associate **Federica Ventura** ha prestato assistenza per i profili corporate di diritto italiano; i partner londinesi **Hugh O'Sullivan** e **Julie Van der Meersche** con le associate **Vanessa Ho** e **Camille Gauché** hanno seguito gli aspetti finance di diritto inglese; gli associate **Marco Bonasso** e **Lorenzo Rovelli** con il trainee **Leonardo Fossatelli** hanno prestato assistenza per i profili capital markets di diritto italiano; il partner newyorkese **Aaron M. Bernstein** con l'associate **Tessa Young** hanno seguito i profili fiscali statunitensi, mentre il partner **Cesare Milani** con gli associate **Edoardo Cassinelli** e **Irene Terenghi** hanno prestato assistenza per gli aspetti regolamentari di diritto italiano.

Ropes & Gray ha assistito Bain Capital e F.I.S. per tutti gli aspetti di diritto societario con i partner **Cataldo Piccarreta** e **Giorgia Lugli** e gli associate **Maria Giulia De Cesari** e **Carlo Grisostomi Travaglini**.

Pirola Pennuto Zei & Associati ha assistito Bain Capital e F.I.S. per gli aspetti fiscali dell'operazione con un team composto dalla partner **Nathalie Brazzelli**, coadiuvata dall'associate partner **Filippo Jurina**.

A&O Shearman ha assistito un pool di banche internazionali, che hanno agito in qualità di joint bookrunners e initial purchasers nell'ambito dell'emissione del prestito obbligazionario, con un team guidato dai partner **Denise Gibson, Brad Weyland e Alice Smith**, coadiuvati dai senior associate **Odysseas Theofanis e Julius Greiner**, e dagli associate **Paridhi Srivastava, Mubashshir Sarshar, Deborah Wathome, e Siobhan Ali**. In Italia il team è stato diretto dai partner **Alessandra Pala e Pietro Scarfone**, coadiuvati dagli associate **Edoardo Brugnoli, Marta Mastroeni, Valentina Calò, Marco Mazzurco e Alessia Cellucci** e dal trainee **Antonio Bussolino**. I profili tributari italiani sono stati curati dal counsel **Elia Clarizia** e dalla senior associate **Simona Simone**.

Il gruppo Fis chiude con successo un'emissione obbligazionaria da 770 milioni di euro

LINK: <https://termolionline.it/2026/02/lavoro-ed-economia/il-gruppo-fis-chiude-con-successo-unemissione-obbligazionaria-da-770-milioni-di-euro/>



Il gruppo Fis chiude con successo un'emissione obbligazionaria da 770 milioni di euro Redazione TERMOLI. Fis uno dei principali player europei nello sviluppo e nella produzione di principi attivi farmaceutici, con stabilimento a Termoli, completa un'operazione finanziaria di peso strategico con il collocamento di Senior Secured Notes per 770 milioni di euro, registrando una domanda elevata da parte degli investitori istituzionali e una sottoscrizione ampiamente superiore all'offerta. La struttura dell'operazione prevede 300 milioni in obbligazioni senior garantite a tasso fisso (5,250% annuo, emesse alla pari) e 470 milioni in obbligazioni senior garantite a tasso variabile (Euribor 3 mesi + 325 punti base), entrambe ammesse oggi alla quotazione sul listino ufficiale della Borsa del Lussemburgo e alla negoziazione sul mercato

Euro MTF. Le Notes hanno scadenza quinquennale, con rimborso previsto nel febbraio 2031. Contestualmente, il Gruppo rafforza la propria liquidità ampliando la linea di credito revolving da 80 a 160 milioni di euro, consolidando la flessibilità finanziaria in una fase di crescita industriale e di espansione internazionale. L'operazione è accompagnata da un miglioramento del merito creditizio: Moody's porta il Corporate Family Rating da B3 positivo a B2 stabile, Fitch alza l'Issuer Default Rating da B a B+ stabile, mentre Standard & Poor's conferma il rating B stabile. Le Notes ottengono rispettivamente B2 (Moody's), BB- (EXP) (Fitch) e B (S&P). "La risposta del mercato conferma la fiducia nella nostra strategia e nella solidità del nostro modello industriale", commenta il CEO e Presidente Daniele Piergentili, alla guida di FIS da aprile 2024.

L'operazione è stata coordinata da BNP Paribas e Goldman Sachs International come joint global coordinators e physical bookrunners, con Nomura nel ruolo di joint global coordinator. Hanno partecipato come joint bookrunners anche Banca Akros, Barclays, BofA Securities, BPER, Citigroup, Intesa Sanpaolo, J.P. Morgan, KKR, Morgan Stanley, RBC e UniCredit. Sul fronte consulenziale, FIS è stata assistita da Latham & Watkins e Ropes & Gray per gli aspetti legali, da **Pirola** Pennuto Zei & Associati per i profili fiscali, mentre PwC ha operato come independent auditor. Fondata nel 1957 e controllata da Bain Capital Private Equity, FIS opera con tre stabilimenti in Italia - Montecchio Maggiore, Termoli e Lonigo - e presidi commerciali in Nord America, Giappone, Cina e India, con oltre 2.300 dipendenti di cui 270 dedicati alla Ricerca e Sviluppo. L'emissione

obbligazionaria consolida la posizione del Gruppo nel mercato globale del CDMO e sostiene la traiettoria di crescita industriale e finanziaria nei prossimi anni
EB

FIS SUCCESSFULLY COMPLETES EUR770 MILLION BOND ISSUANCE

LINK: <https://laragione.eu/immediapress/fis-successfully-completes-e770-million-bond-issuance/>

FIS SUCCESSFULLY COMPLETES EUR770 MILLION BOND ISSUANCE 5 Febbraio 2026 (Immediapress) - The transaction attracted strong interest from institutional investors and was significantly oversubscribed. MONTECCHIO MAGGIORE, Italy, Feb. 5, 2026 /PRNewswire/ - FIS - Fabbrica Italiana Sintetici ("FIS"), a leading Italian company and one of the top players in Europe in the development and production of active pharmaceutical ingredients (APIs) for the global pharmaceutical industry, today announces the settlement of its EUR770 million Senior Secured Notes. The transaction comprises the issuance of senior secured notes in aggregate principal amount of EUR300 million, bearing interest at 5.250% per annum and issued at 100.0% of its nominal amount (the "Fixed Rate Notes"), and senior secured floating rate notes in aggregate principal amount of EUR470 million, bearing interest at three-month Euribor plus 325 basis points (the "Floating Rate Notes" and, together with the Fixed Rate Notes, the "Notes"). The Notes have

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FIS SUCCESSFULLY COMPLETES EUR770 MILLION BOND ISSUANCE

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FIS SUCCESSFULLY COMPLETES EUR770 MILLION BOND ISSUANCE

LINK: <https://www.lospecialegiornale.it/2026/02/05/fis-successfully-completes-e770-million-bond-issuance/>

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Redazione COMUNICATO STAMPA - CONTENUTO PROMOZIONALE
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are very pleased with the outcome of this bond issuance," - said Daniele Piergentili, CEO and Chairman of FIS. "The strong investor response reflects the market's confidence in our business model and long-term strategy. This transaction confirms our commitment to pursue growth while maintaining a solid and flexible financial structure." BNP PARIBAS and Goldman Sachs International acted as joint global coordinators and physical bookrunners. Nomura as joint global coordinator. Banca Akros, Barclays, BofA Securities, BPER, Citigroup, Intesa Sanpaolo, J.P. Morgan, KKR, Morgan Stanley, RBC and UniCredit acted as joint bookrunners. FIS was advised by Latham & Watkins and Ropes & Gray as Legal Advisers, **Pirola Pennuto Zei** & Associati acting as Tax Adviser. PwC served as the independent auditor for the Issuer. ABOUT FIS Founded in 1957 in Montecchio Maggiore (Vicenza, Italy) and now controlled by Bain Capital Private Equity, FIS (Fabbrica Italiana Sintetici S.p.A.) is Italy's leader and one of the top players in Europe in the development and production of Active

Pharmaceutical Ingredients (APIs) for the global pharmaceutical industry, standing out as an international benchmark in the CDMO (Contract Development and Manufacturing Organization) sector. FIS operates through three plants in Italy (Montecchio Maggiore, Termoli and Lonigo), commercial offices in North America and Japan, and operating sites in China and India. Today, it has over 2,300 employees, of whom approximately 270 dedicated to R&D activities. As of April 2024, FIS has been headed by Chief Executive Officer and Chairman Daniele Piergentili. For further information Micaela Colamasi, Head of Corporate & Product Communication Ph. +39 338 71 88 939 | Email. Press Office FIS | Image Building: Ph. +39 02 89011 300 | Email. Forward Looking Statements This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding

FIS and its subsidiaries (the "Group")' future financial position and results of operations, their strategies, plans, objectives, goals and targets, future developments in the markets in which the Group participates or is seeking to participate or anticipated regulatory changes in the markets in which the Group operates or intends to operate. In some cases, you can identify forward-looking statements by terminology such as "aim," "anticipate," "believe," "continue," "could," "estimate," "expect," "forecast," "guidance," "intend," "may," "plan," "potential," "predict," "projected," "should" or "will" or the negative of such terms or other comparable terminology. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions. Our actual results of operations, including our financial condition and liquidity and the development of the industries in which we operate, may differ

materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this press release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industry in which we operate, are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods. Logo: https://mma.prnewswire.com/media/2877950/FIS_Logo.jpg View original content: <https://www.prnewswire.co.uk/news-releases/fis-successfully-completes-770-million-bond-issuance-302680300.html> Copyright 2026 PR Newswire. All Rights Reserved. COMUNICATO STAMPA - CONTENUTO PROMOSIONALE: Immediapress è un servizio di diffusione di comunicati stampa in testo originale redatto direttamente dall'ente che lo emette. L'Adnkronos e Immediapress non sono responsabili per i contenuti dei comunicati trasmessi -- immediapress

FIS SUCCESSFULLY COMPLETES EUR770 MILLION BOND ISSUANCE

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Communication Ph. +39 338 71 88 939 | Email. Micaela.Colamasi@fisvi.com Press Office FIS | Image Building: Ph. +39 02 89011 3 0 0 | Email. fis@imagebuilding.it Forward Looking Statements This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding FIS and its subsidiaries (the "Group")' future financial position and results of operations, their strategies, plans, objectives, goals and targets, future developments in the markets in which the Group participates or is seeking to participate or anticipated regulatory changes in the markets in which the Group operates or intends to operate. In some cases, you can identify forward-looking statements by terminology such as "aim," "anticipate," "believe," "continue," "could," "estimate," "expect," "forecast," "guidance," "intend," "may," "plan," "potential," "predict," "projected," "should" or "will" or the negative of such terms or other

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FIS: completata con successo emissione obbligazionaria da EUR770 milioni

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FIS: completata con successo emissione obbligazionaria da EUR770 milioni FIS - Fabbrica Italiana Sintetici, azienda italiana leader e uno dei principali operatori in Europa nello sviluppo e nella produzione di principi attivi farmaceutici (Active Pharmaceutical Ingredients - APIs) per l'industria farmaceutica globale annuncia il perfezionamento del collocamento di un'emissione obbligazionaria Senior Secured Notes per un ammontare complessivo di 770 milioni di euro. L'operazione comprende l'emissione di obbligazioni senior garantite per un valore nominale complessivo di 300 milioni di euro, con un tasso di interesse annuo pari al 5,250%, emesse al 100,0% del valore nominale (le "Obbligazioni a Tasso Fisso"), e di obbligazioni senior garantite a tasso variabile per un valore nominale complessivo di EUR470 milioni, con un

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del Corporate Family Rating (CFR) da Moody's (da B3 con outlook positivo a B2 con outlook stabile) e un upgrade dell'Issuer Default Rating (IDR) da Fitch Ratings (da B con outlook positivo a B+ con outlook stabile), mentre Standard and Poor's ha confermato l'Issuer Credit Rating (ICR) di B con outlook stabile. I rating delle Notes sono B2 (Moody's), BB- (EXP) (Fitch) e B (Standard and Poor's). "Siamo molto soddisfatti dell'esito di questa emissione obbligazionaria", ha dichiarato Daniele Piergentili, CEO e Presidente di FIS. "La forte risposta degli investitori riflette la fiducia del mercato nel nostro modello di business e nella nostra strategia di lungo termine. Questa operazione conferma il nostro impegno a perseguire la crescita mantenendo al contempo una struttura finanziaria solida e flessibile." BNP PARIBAS e Goldman Sachs International hanno agito in

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dall'Amministratore Delegato e Presidente Daniele Piergentili.

FIS completata con successo emissione obbligazionaria da EUR770 milioni

LINK: https://corporate.lulop.com/it_IT/post/show/342973/fis-completata-con-successo-em.html



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Comunicato FIS: completata con successo emissione obbligazionaria da EUR770 milioni

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Europe in the development and production of active pharmaceutical ingredients (APIs) for the global pharmaceutical industry, today announces the settlement of its EUR770 million Senior Secured Notes. The transaction comprises the issuance of senior secured notes in aggregate principal amount of EUR300 million, bearing interest at 5.250% per annum and issued at 100.0% of its nominal amount (the "Fixed Rate Notes"), and senior secured floating rate notes in aggregate principal amount of EUR470 million, bearing interest at three-month Euribor plus 325 basis points (the "Floating Rate Notes" and, together with the Fixed Rate Notes, the "Notes"). The Notes have been admitted to listing on the Official List of the Luxembourg Stock Exchange and trading on the Euro MTF Market thereof on the date hereof. The Notes have a maturity of 5 years due in February 2031. In connection with the issuance of the Notes, FIS also upsized its existing revolving credit facility from EUR80 million to EUR160 million, further strengthening the Group's liquidity position and financial flexibility. The Notes offering was significantly oversubscribed, highlighting

the strong confidence of the market in FIS's strategy and financial fundamentals. In the context of the issuance, FIS has received a Corporate Family Rating (CFR) upgrade from Moody's (rating from B3 with positive outlook to B2 with stable outlook) and Issuer Default Rating (IDR) upgrade from Fitch Ratings (from B with positive outlook to B+ with stable outlook), while Standard and Poor's affirmed the Issuer Credit Rating (ICR) of B rating with stable outlook. Ratings for the Notes are B2 (Moody's), BB- (EXP) (Fitch) and B (Standard and Poor's). "We are very pleased with the outcome of this bond issuance," - said Daniele Piergentili, CEO and Chairman of FIS. "The strong investor response reflects the market's confidence in our business model and long-term strategy. This transaction confirms our commitment to pursue growth while maintaining a solid and flexible financial structure." BNP PARIBAS and Goldman Sachs International acted as joint global coordinators and physical bookrunners. Nomura as joint global coordinator. Banca Akros, Barclays, BofA Securities, BPER, Citigroup, Intesa Sanpaolo, J.P. Morgan, KKR, Morgan Stanley, RBC and UniCredit acted as joint

bookrunners. FIS was advised by Latham & Watkins and Ropes & Gray as Legal Advisers, **Pirola Pennuto Zei & Associati** acting as Tax Adviser. PwC served as the independent auditor for the Issuer. Nomura joint global coordinator nell'emissione obbligazionaria da EUR770 milioni di FIS - Fabbrica Italiana Sintetici Milano, 05 febbraio 2026 - È stata annunciata oggi l'emissione obbligazionaria senior secured da 770 milioni di euro di FIS - Fabbrica Italiana Sintetici, azienda controllata da Bain Capital Private Equity, leader in Italia e tra le principali al mondo nello sviluppo e nella produzione di principi attivi per l'industria farmaceutica globale. Nell'operazione, FIS è stata assistita da Nomura in qualità di joint global coordinator. Il team di Nomura che ha supportato l'emittente nell'ambito del collocamento dell'emissione sul mercato è composto da **U m b e r t o Giacometti** (Head of EMEA Financial Sponsors e Co-Head of Investment Banking, Italy), **Francesco Bertocchini** (Managing Director) e **Thomas Safi** (Managing Director Leveraged Finance). (Nella foto: Giacometti e Bertocchini) L'emissione, che è stata significativamente

sottoscritta, è strutturata in 300 milioni di euro di obbligazioni senior garantite a tasso fisso, con cedola annua del 5,250%, emesse alla pari e 470 milioni di euro di obbligazioni senior garantite a tasso variabile, con interesse pari a Euribor a tre mesi più 325 punti base. Entrambe le obbligazioni hanno una scadenza di 5 anni, con rimborso previsto per febbraio 2031.

FIS SUCCESSFULLY COMPLETES EUR770 MILLION BOND ISSUANCE

LINK: <https://lamilano.it/dai-media/fis-successfully-completes-e770-million-bond-issuance/>



FIS SUCCESSFULLY COMPLETES EUR770 MILLION BOND ISSUANCE Di Altra fonte il 5 Feb, 2026 COMUNICATO STAMPA - C O N T E N U T O PROMOZIONALE The transaction attracted strong interest from institutional investors and was significantly oversubscribed. MONTECCHIO MAGGIORE, Italy, Feb. 5, 2026 /PRNewswire/ - FIS - Fabbrica Italiana Sintetici ("FIS"), a leading Italian company and one of the top players in Europe in the development and production of active pharmaceutical ingredients (APIs) for the global pharmaceutical industry, today announces the settlement of its EUR770 million Senior Secured Notes. The transaction comprises the issuance of senior secured notes in aggregate principal amount of EUR300 million, bearing interest at 5.250% per annum and issued at 100.0% of its nominal amount (the "Fixed Rate

Notes"), and senior secured floating rate notes in aggregate principal amount of EUR470 million, bearing interest at three-month Euribor plus 325 basis points (the "Floating Rate Notes" and, together with the Fixed Rate Notes, the "Notes"). The Notes have been admitted to listing on the Official List of the Luxembourg Stock Exchange and trading on the Euro MTF Market thereof on the date hereof. The Notes have a maturity of 5 years due in February 2031. In connection with the issuance of the Notes, FIS also upsized its existing revolving credit facility from EUR80 million to EUR160 million, further strengthening the Group's liquidity position and financial flexibility. The Notes offering was significantly oversubscribed, highlighting the strong confidence of the market in FIS's strategy and financial fundamentals. In the context of the issuance, FIS has received a Corporate Family Rating (CFR

upgrade from Moody's (rating from B3 with positive outlook to B2 with stable outlook) and Issuer Default Rating (IDR) upgrade from Fitch Ratings (from B with positive outlook to B+ with stable outlook), while Standard and Poor's affirmed the Issuer Credit Rating (ICR) of B rating with stable outlook. Ratings for the Notes are B2 (Moody's), BB- (EXP) (Fitch) and B (Standard and Poor's). "We are very pleased with the outcome of this bond issuance," - said Daniele Piergentili, CEO and Chairman of FIS. "The strong investor response reflects the market's confidence in our business model and long-term strategy. This transaction confirms our commitment to pursue growth while maintaining a solid and flexible financial structure." BNP PARIBAS and Goldman Sachs International acted as joint global coordinators and physical bookrunners. Nomura as joint global coordinator. Banca Akros,

Barclays, BofA Securities, BPER, Citigroup, Intesa Sanpaolo, J.P. Morgan, KKR, Morgan Stanley, RBC and UniCredit acted as joint bookrunners. FIS was advised by Latham & Watkins and Ropes & Gray as Legal Advisers, **Pirola Pennuto Zei** & Associati acting as Tax Adviser. PwC served as the independent auditor for the Issuer. ABOUT FIS Founded in 1957 in Montecchio Maggiore (Vicenza, Italy) and now controlled by Bain Capital Private Equity, FIS (Fabbrica Italiana Sintetici S.p.A.) is Italy's leader and one of the top players in Europe in the development and production of Active Pharmaceutical Ingredients (APIs) for the global pharmaceutical industry, standing out as an international benchmark in the CDMO (Contract Development and Manufacturing Organization) sector. FIS operates through three plants in Italy (Montecchio Maggiore, Termoli and Lonigo), commercial offices in North America and Japan, and operating sites in China and India. Today, it has over 2,300 employees, of whom approximately 270 dedicated to R&D activities. As of April 2024, FIS has been headed by Chief Executive Officer and Chairman Daniele

Piergentili. For further information Micaela Colamasi, Head of Corporate & Product Communication Ph. +39 338 71 88 939 | Email. Press Office FIS | Image Building: Ph. +39 02 89011 300 | Email. Forward Looking Statements This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding FIS and its subsidiaries (the "Group")' future financial position and results of operations, their strategies, plans, objectives, goals and targets, future developments in the markets in which the Group participates or is seeking to participate or anticipated regulatory changes in the markets in which the Group operates or intends to operate. In some cases, you can identify forward-looking statements by terminology such as "aim," "anticipate," "believe," "continue," "could," "estimate," "expect," "forecast," "guidance," "intend," "may," "plan," "potential," "predict,"

"projected," "should" or "will" or the negative of such terms or other comparable terminology. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions. Our actual results of operations, including our financial condition and liquidity and the development of the industries in which we operate, may differ materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this press release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industry in which we operate, are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods. Logo: https://mma.prnewswire.com/media/2877950/FIS_Logo.jpg View original

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Fabbrica Italiana Sintetici perfeziona un'emissione obbligazionaria da 770 milioni di euro

LINK: <https://www.milanofinanza.it/news/fabbrica-italiana-sintetici-perfeziona-un-emissione-obbligazionaria-da-770-milioni-di-euro-202602060924116...>



Fabbrica Italiana Sintetici perfeziona un'emissione obbligazionaria da 770 milioni di euro MF Milano Finanza Fabbrica Italiana Sintetici (Fis), azienda italiana attiva nello sviluppo e nella produzione di principi attivi farmaceutici per l'industria farmaceutica globale, ha perfezionato il 5 febbraio 2026 il collocamento di un'emissione obbligazionaria Senior Secured Notes per un ammontare complessivo di 770 milioni di euro. L'operazione, si legge in una nota, comprende l'emissione di obbligazioni senior garantite per un valore nominale complessivo di 300 milioni, con un tasso di interesse annuo pari al 5,250%, emesse al 100% del valore nominale, e di obbligazioni senior garantite a tasso variabile per un valore nominale complessivo di 470 milioni, con un interesse pari all'Euribor a tre mesi più 325 punti base. I titoli hanno una scadenza

di 5 anni, con rimborso previsto per febbraio 2031. I titoli sono state ammessi alla quotazione sul listino ufficiale della Borsa del Lussemburgo e alla negoziazione sul relativo mercato Euro Mtf contestualmente all'emissione. L'offerta è stata significativamente sottoscritta. In parallelo, Fis ha inoltre aumentato la propria linea di credito revolving esistente da 80 milioni di euro a 160 milioni di euro. Contestualmente all'emissione obbligazionaria, Fis ha ottenuto un rafforzamento del merito creditizio da parte delle principali agenzie di rating. Moody's ha migliorato il Corporate Family Rating da B3 a B2, rivedendo l'outlook da positivo a stabile, mentre Fitch Ratings ha promosso l'Issuer Default Rating da B a B+, con outlook stabile. Standard & Poor's ha invece confermato l'Issuer Credit Rating a B, mantenendo una prospettiva stabile. I titoli emessi sono valutati

B2 da Moody's, BB- (EXP) da Fitch e B da Standard & Poor's. Commentando l'operazione, Daniele Piergentili, amministratore delegato e presidente di Fis, ha sottolineato la forte fiducia del mercato: "Siamo molto soddisfatti dell'esito di questa emissione obbligazionaria. La risposta degli investitori conferma la solidità del nostro modello di business e la validità della strategia di lungo periodo. Continueremo a perseguire la crescita mantenendo una struttura finanziaria solida e flessibile". Nell'operazione Bnp Paribas e Goldman Sachs International hanno ricoperto il ruolo di joint global coordinator e physical bookrunner, affiancate da Nomura in qualità di joint global coordinator. Il consorzio di collocamento ha visto inoltre la partecipazione di Banca Akros, Barclays, BofA Securities, Bper, Citigroup, Intesa Sanpaolo, JP Morgan, Kkr, Morgan Stanley, Rbc e Unicredit, in

veste di joint bookrunner. Sul fronte degli advisor, Fis è stata assistita da Latham & Watkins e Ropes & Gray per gli aspetti legali, e da **Pirola** Pennuto Zei & Associati per i profili fiscali, mentre PwC ha operato come revisore indipendente. (riproduzione riservata)